

Wealth Vault

Level: **Advanced** · Runtime: 0:18 · Components: *Templates, Contracts, Investment Frameworks, Tax Checklists*

Overview

The Wealth Vault is your private library of money playbooks — templates, contracts, investment frameworks, and tax checklists for ambitious women.

Learning Objectives

- Download the contract pack for your business model
- Run the personal-finance dashboard template
- Complete the year-end tax checklist

Key Points

- Every template is reviewed by a vetted advisor.
- Frameworks are written for solopreneurs and small teams.
- Updated quarterly so you're never on stale info.

Action Items

- Save three templates to your library.
- Schedule a review of your contracts.
- Run the wealth audit checklist this quarter.

Transcript

The Wealth Vault is your private library of money playbooks. Templates, contracts, investment frameworks, and tax checklists curated for ambitious women. Open the vault when you're ready to turn revenue into legacy.